

# Andrew Brake

Financial Advisor

## VALIC

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## WHAT I CAN PROVIDE

At VALIC, we have dedicated more than 50 years to helping Americans achieve their savings and retirement goals. When our clients need someone to talk to about the financial questions that can affect their lives, we are there. We have the experience and the expertise to help our clients across an extensive range of important issues, including:

- Financial Planning
- Retirement Planning
- Mutual Funds
- Life Insurance
- Estate Planning Options
- Asset Allocation
- Fixed And Variable Annuities
- Insurance Planning
- Investment Planning
- Disability Insurance
- Long-Term Care Insurance
- College Planning
- Brokerage/Cash Management Accounts
- Tax Planning Options
- Wealth Accumulation

## VALIC

VALIC has more than half a century of experience helping Americans plan for and enjoy a secure retirement. We provide real solutions for real lives by consistently offering products and services that are innovative, simple to understand and easy to use. We take a personal approach to retirement plans and programs, offering customized solutions for individual needs.

We are committed to the same unchanging standard of one-on-one service we have delivered since our founding. We can help you live retirement on your terms.

## PERSONAL INFORMATION

My experience and knowledge make me a valuable resource. I have been associated with the VALIC companies since 2009. I hold the following licenses and professional designations.

- Chartered Retirement Plans Specialist<sup>SM</sup>
- Investment Advisor Representative
- Life, Health And Variable Annuity Insurance Agent
- General Securities Representative - (Series 7)
- Uniform Securities Agent State Law Examination - (Series 63)
- Uniform Combined State Law Exam (Series 66)



Because retirement and investment planning is a long-term process, I offer continuing support and personal, face-to-face service. I will meet with you at your convenience to help you design and maintain an investment program customized to your individual needs.

Remember, the first step to achieving your financial objectives is to meet with an experienced financial advisor. Your future won't wait. Let me help you to begin taking steps today to realize your dreams for the future.

**Securities and investment advisory services are offered by VALIC Financial Advisors, Inc., member FINRA and an SEC-registered investment advisor.**

Neither VALIC nor its financial advisors or other representatives give legal or tax advice. Applicable laws and regulations are complex and subject to change. Any tax statements in this material are not intended to suggest the avoidance of U.S. federal, state or local tax penalties. For legal or tax advice concerning your situation, consult your attorney or professional tax advisor.

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